Rajasthan

An Investment Destination

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Rajasthan: An Introduction

Home to **68.5 million** people with population growth of **~21%** (over a decade)

Largest state in India with an area of **342,239** km^2 (**10%** *of India's area)*

GSDP of over **US$ 140 billion** at current prices in 2019-20

Services sector contributed **46.63%**, agriculture sector **25.56%** and industries sector **27.81%** to State's GSVA (current prices) in 2019-2020

Strengths of Rajasthan

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Strategic Location

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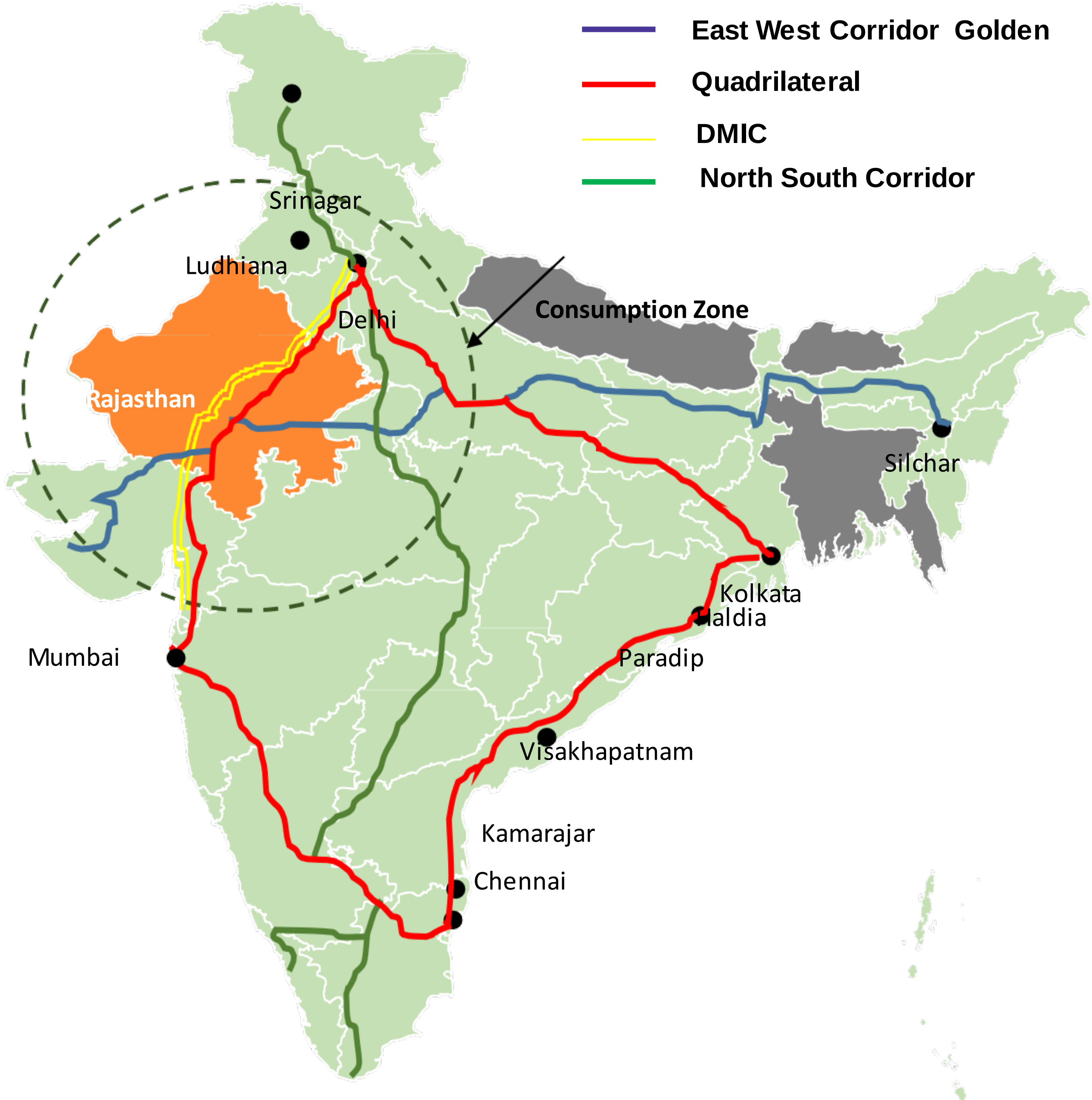
Strategic Location



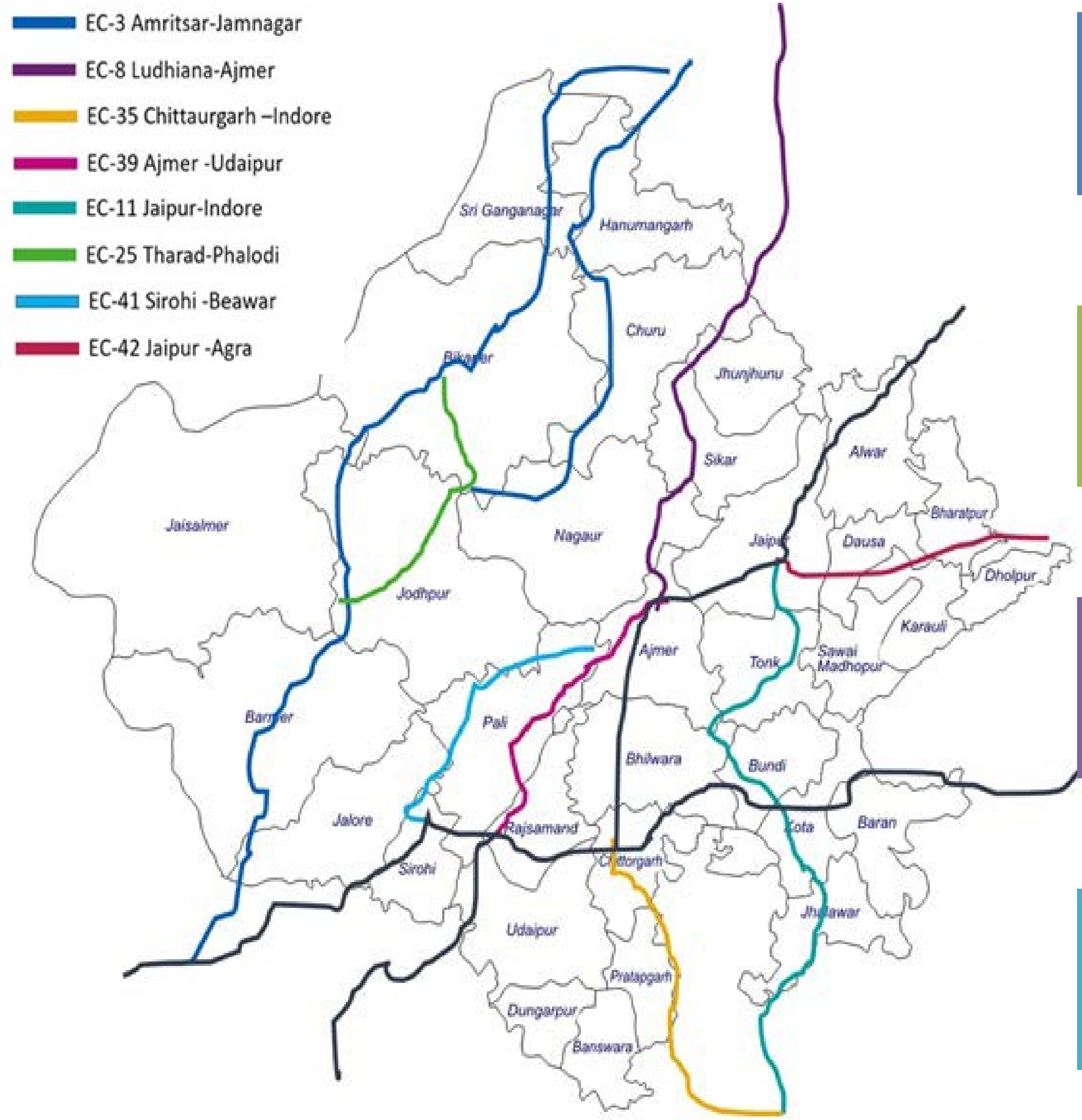
01 State connecting to India's largest corridors.

02 39% of DFC passing through the State.
58% of DMIC influence zone in the State

03 Forms ~25% of the total National Capital Region (NCR)

04 Easy access catering to ~40% the market of the country by population

Strategic Location – Bharatmala Economic Corridors



01 Out of 44 identified economic corridors, 8 are passing through the State

02 Provide connectivity to economically important production and consumption centres with reduction in logistic cost by 25%

03 Provide connectivity to 500+ districts and Inter-corridor-feeder routes of the project will provide first mile and last mile connectivity

04 It is envisaged that Bharatmala project will carry 70% - 80% of total Indian freight through the identified shortest route

Good Connectivity and Infrastructure

#1 Rank in Export Preparedness Across Landlocked States Index, 2020

#2 Second largest rail route in India

#3 Third largest network of national highways in the country

3 Multi modal logistic parks in Neemrana, Pali and Bhilwara

7 Airports with Direct connectivity to Dubai, Muscat, Singapore & major Indian cities

8 Inland Container Depots and 2 Container Freight Stations & 1 Air Cargo Complex

Resource Advantage

- Sole producer of Zinc and Lead in India
- Largest producer of Marble, Limestone and Sandstone
- Largest reserves for Granite, Potash and Felspar
- 2nd largest mineral producing state in value
- 2nd largest producer of Crude Oil
- Highest potential for solar energy
- Largest producer of Mustard, Bajra, Spices & Coriander
- 2nd largest producer of Oilseeds & Coarse Cereals
- Largest producer of medicinal and aromatic crops
- 2nd largest producer of Milk
- Largest producer of wool and blended fabric
- One of the most preferred tourist destinations

Source: Invest India; Economic Review of Rajasthan 2017-18; Ministry of Food Processing 2017-18, GoI; Ministry of Petroleum and Natural Gas, 2017-18; Indian Minerals Yearbook 2018

Skilled Manpower

Premier institutes

IIT, Jodhpur

IIM, Udaipur

BITS, Pilani

AIIMS, Jodhpur

MNIT, Jaipur

National Law University, Jodhpur

NIFT, Jodhpur

Footwear Design & Development Institute ,Jodhpur

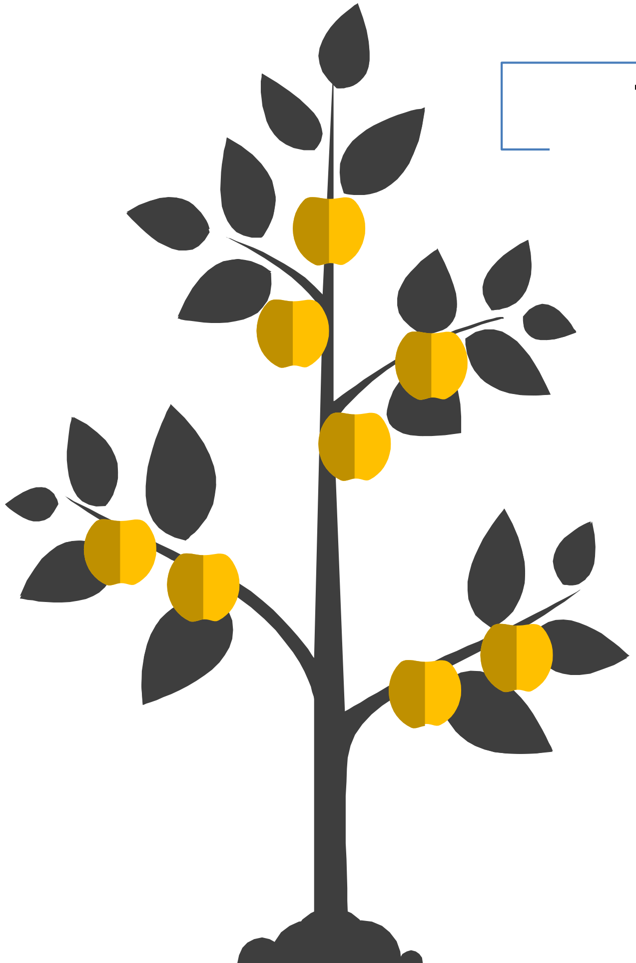
- National level awards for Skilling Initiatives 3 years in a row
- Emerging National Hub - Higher Education Highest number of Universities (83)
- Only State with 2 dedicated Skill Universities
- Around 1/3rd of Chartered and Cost Accountants in India from Rajasthan
- 1909 ITI's, 152 Polytechnics and 237 Engineering & Technology colleges in the State

Source: University Grant Commission, updated on 02/05/2019; Directorate of Economics and Statistics, Department of Planning, Rajasthan; National Council for Vocational Training, DGT, Ministry of Skill and Entrepreneurship Development, GoI 2018-19; All India Council for Technical Education

Effective Governance: Favorable Business Environment

As per DIPP, Govt. of India, 2019
Rajasthan is among top States in India in 'Ease of Doing Business' Reforms, 2019 with an implementation score of 98.39%

As per Skoch Organization, 2017
Single Window awarded with Skoch Smart e-Governance in Gold Category



The Rajasthan MSME Act, 2019 : Facilitation of establishment and operation

- Allowing entrepreneurs to start their businesses by filling self-declaration form
- Exemption from inspections from various departments for 3 years with 6 months corrective period
- Clearly defined land allotment processes
- All requisite business clearances granted online in defined time
- Peaceful labour relations
- Excellent Law & Order situation across the State

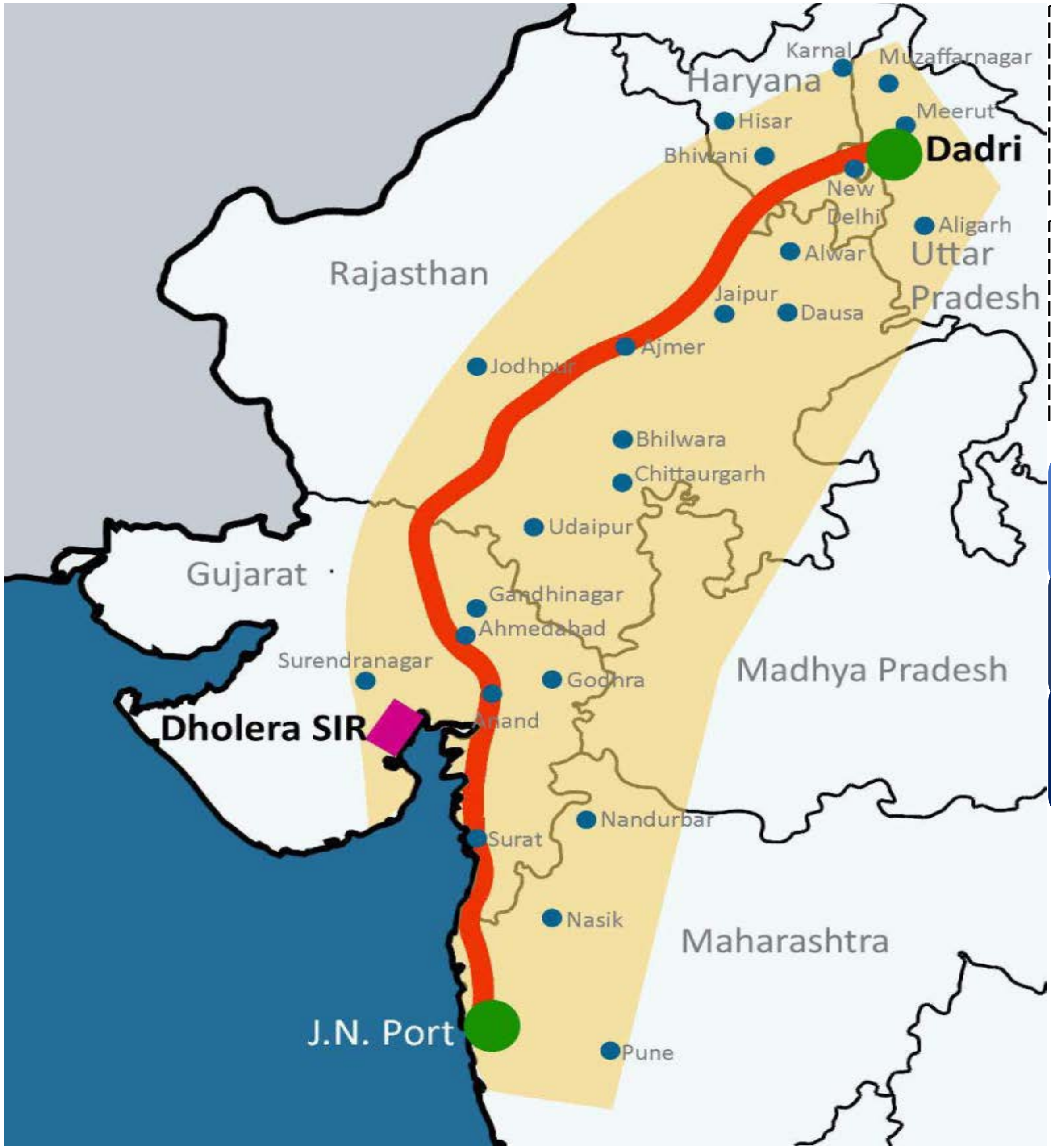
Thriving Presence of Leading Companies

Strategic Projects

- Delhi - Mumbai Industrial Corridor
- Dedicated Freight Corridor
- Petroleum, Chemicals and Petrochemicals Investment Region
- Regional Rapid Transit System
- Gas Grid Infrastructure

- Solar Parks
- Fintech Park and Oil Companies Land Development
- Minerals Parks
- Sub-Divisional Industrial Parks
- Bhiwadi Integrated Development Authority (BIDA) and development of New Bhiwadi

Delhi-Mumbai Industrial Corridor



Nodes in the 1st Phase

- JPMIA-Jodhpur-Pali-Marwar Industrial Areas (154 Sq Kms)
- KBNIR-Khusheda-Bhiwadi-Neemrana Investment Region (165 km)
- Notified as Special Investment Region (SIR)

Nodes in 2nd Phase

- Ajmer-Kishangarh Investment Region
- Rajsamand-Bhilwara Industrial Area
- Jaipur-Dausa Industrial Area

150 km along both sides of western DFC

39% of the total length passes through the State

58% of State area and **78%** of State's population falls in DMIC influence area

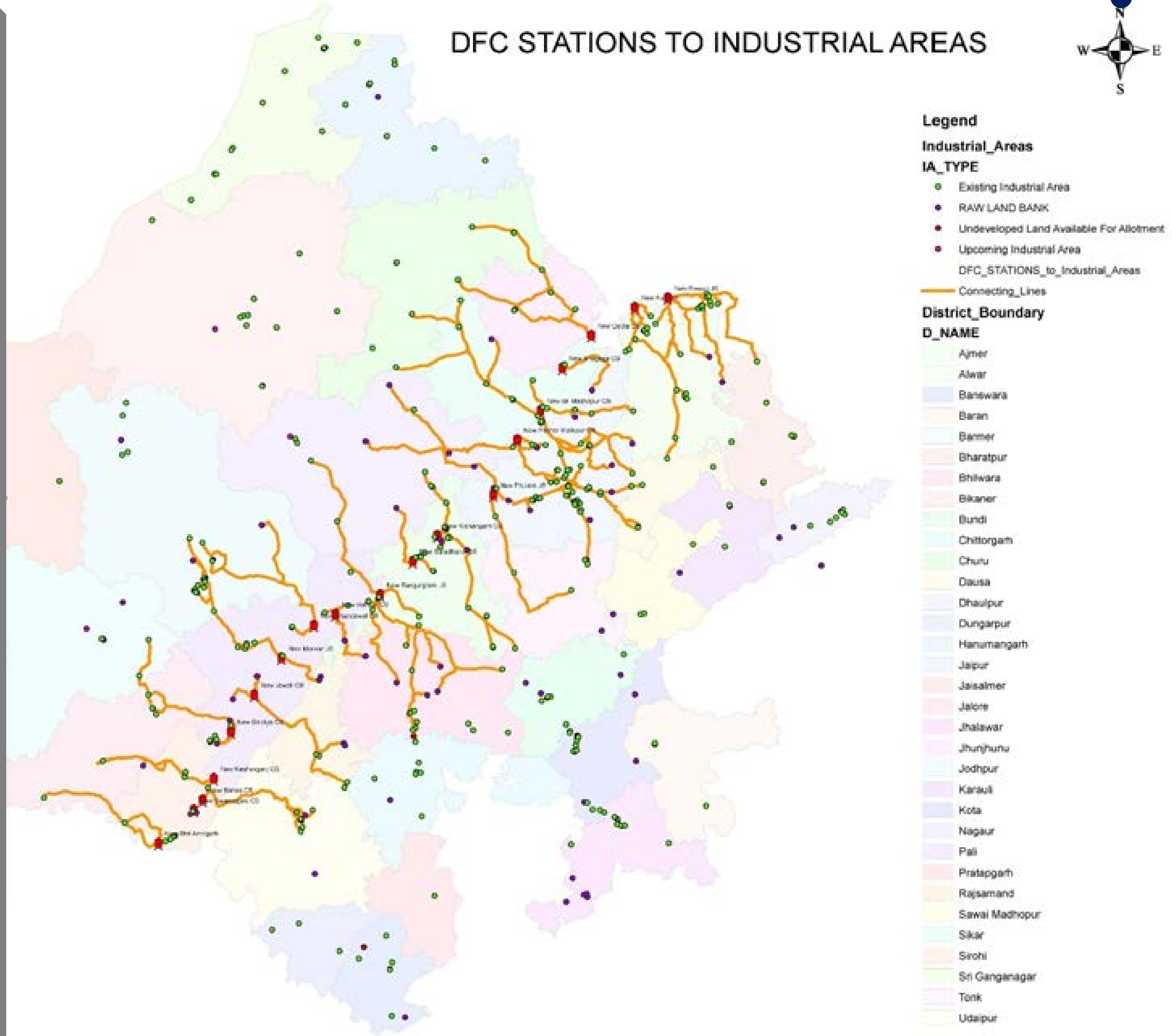
Key Indicators - (KBNIR and JPMIA)	
Potential Investment generation	Rs. 22,500+ Crores
Potential Revenue generation	Rs. 26,500+ Crores

Dedicated Freight Corridor

1,504 km long rail corridor connecting JNPT to Dadri

306 Km long Rewari – Madar section is operational

16 DFC stations are proposed in the State



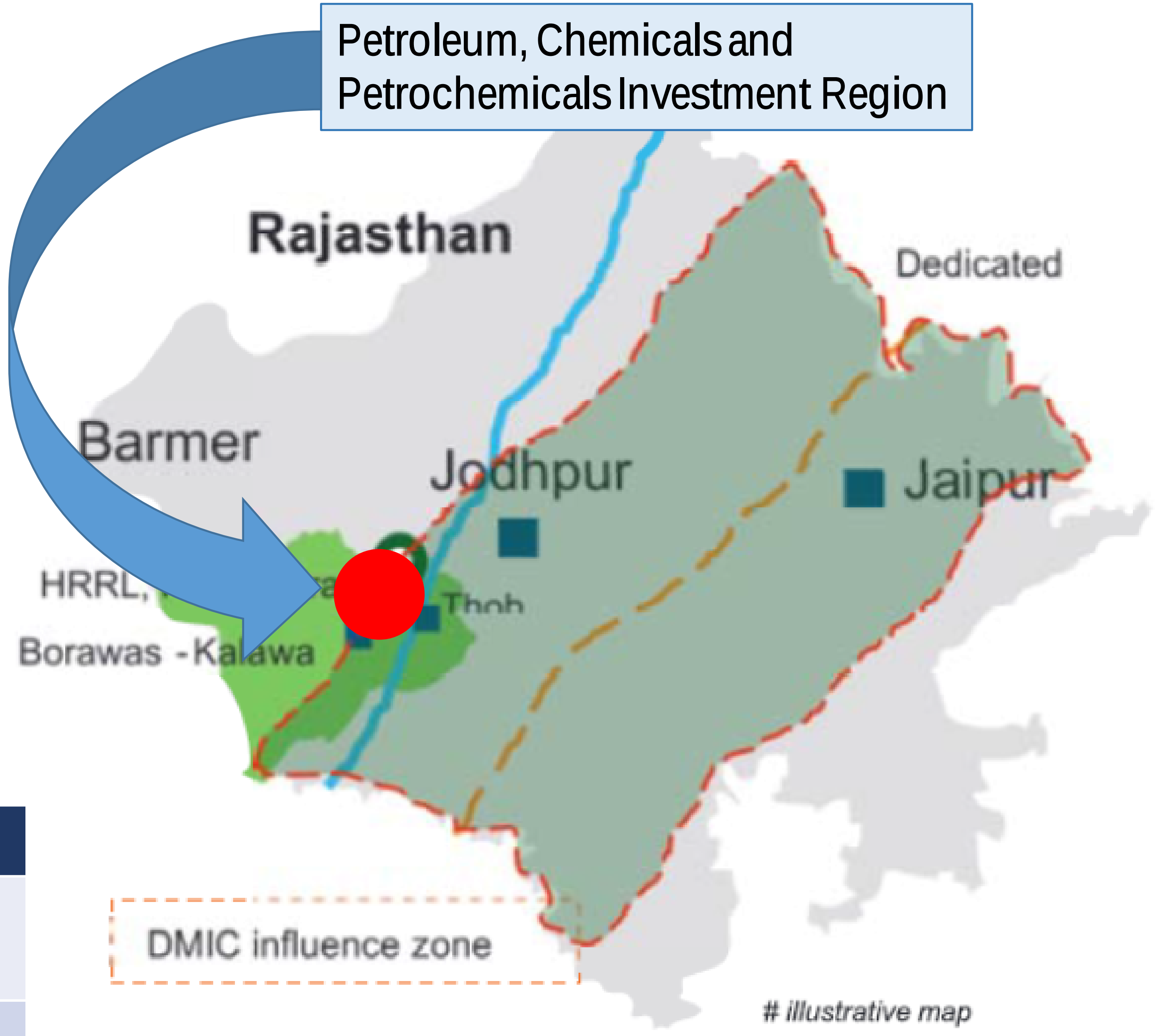
Petroleum, Chemicals & Petrochemicals Investment Region

Located in vicinity of 9 MMTPA Refinery cum Petrochemical Complex

1st Industrial Area is developed at Borawas - Kalawa

16 government land parcels have been identified in Barmer & Jodhpur

Key Indicators	
Potential investment generation	Rs. 15,000 Crores (Excl. Refinery)
Import Substitution Product Turnover	Rs. 8,000 – 10,000 Crores Per Annum

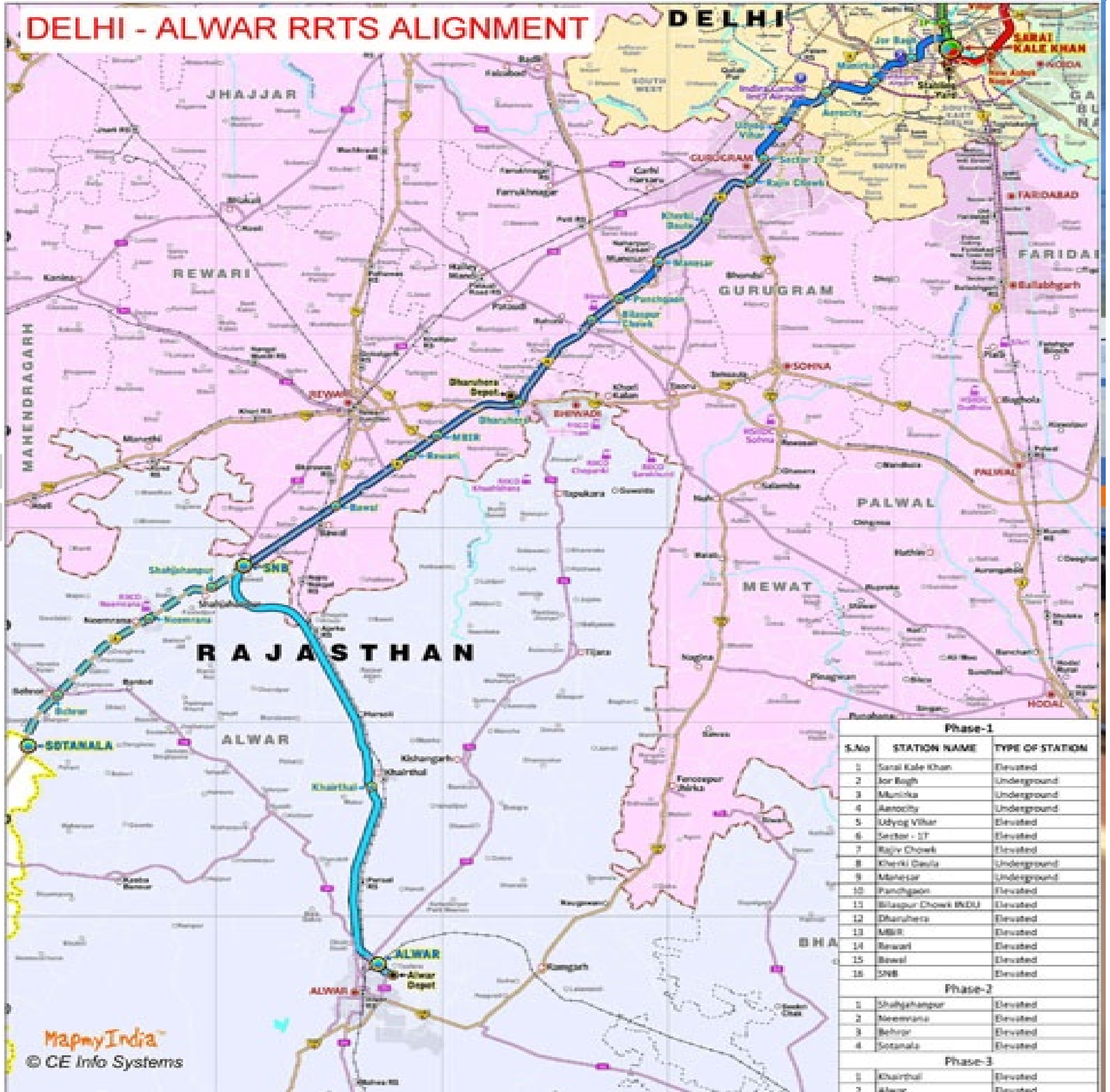


Regional Rapid Transit System

Distance between Delhi and Alwar will be covered in 104 minutes

164 Km long proposed semi-high-speed corridor between Delhi and Alwar

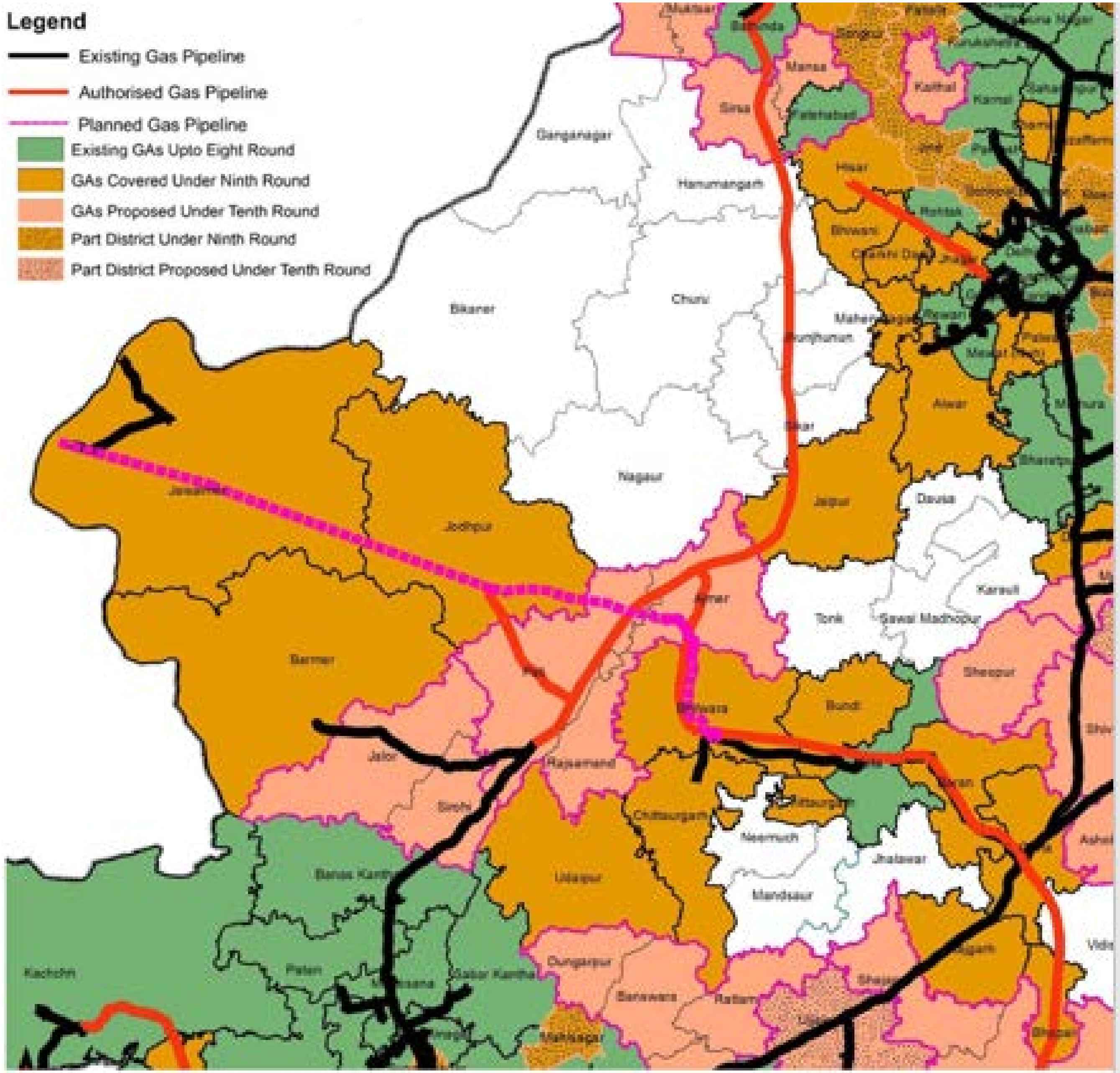
103 Km of RRTS is proposed in the State



Key Indicators

Projected Investments (Total and State Share)	Phase I: Rs. 37,987 Crores (State Share: Rs. 103 Crores) Phase II: Rs. 6,188 Crores (State Share: Rs. 1,435 Crores)

Gas Grid Infrastructure



01 Supply of Natural Gas in 18 Districts

02 Benefit Ceramics, Glass and other gas-based industries

03 Offset high power tariffs

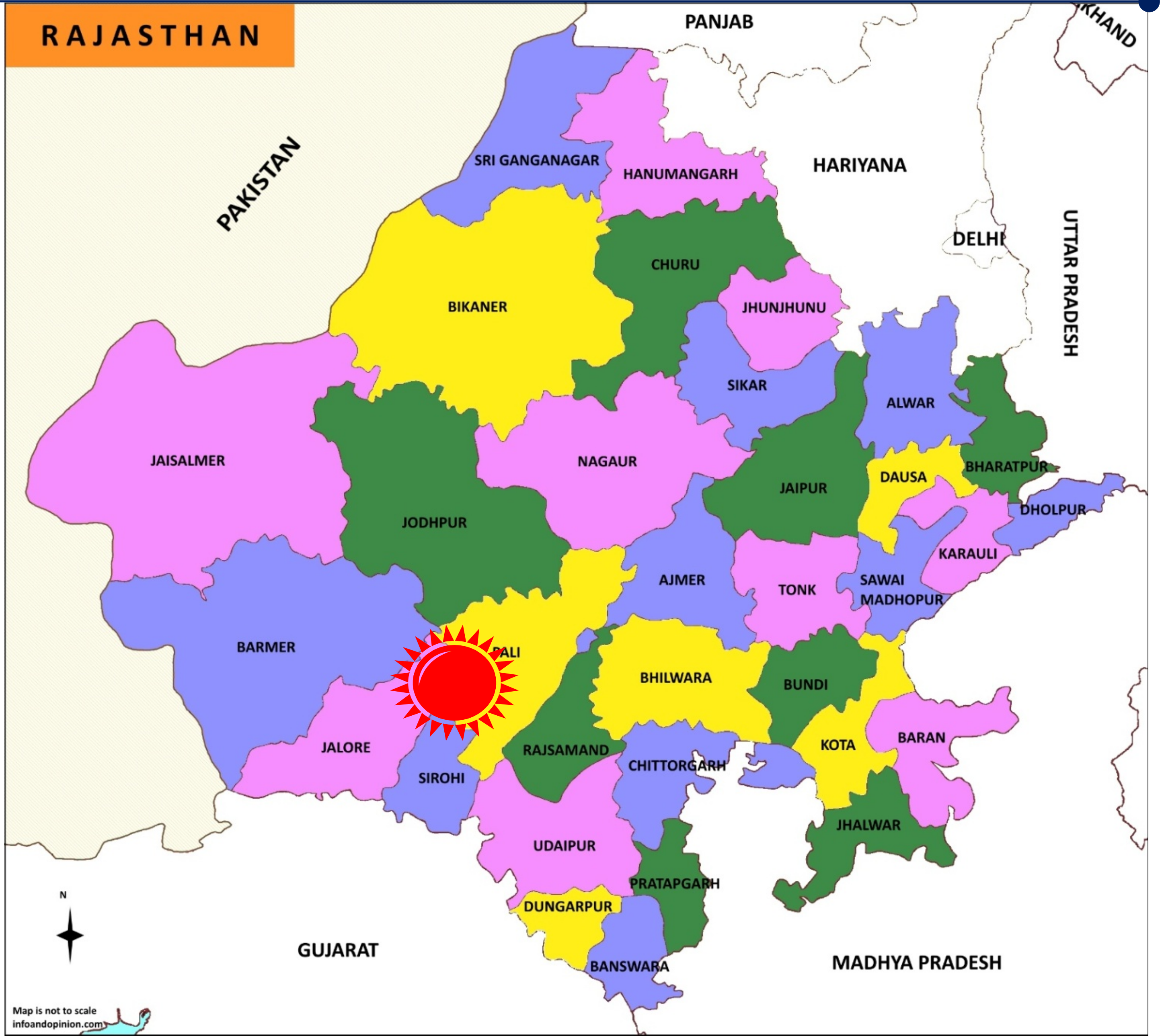
Key Indicators	
Potential investment generation	Rs. 7,500 Crores
Potential export generation	Rs. 1,000 Crores

Solar Park

Target of 30 GW solar power projects by 2024-25

3 JV Solar Parks- Adani, SL Infra and RSLDC are operational

Bhadla Solar Park (2,245 MW) spread across 14,085 acres in Jodhpur



Fintech Park and Oil Companies Land Development

Integrated park for the development of IT & Finance segments

Land parcel of 37 hectares is identified

Located at 2 Kms away from Jaipur International Airport

Key Indicators	Fintech	OC Land Dev
Potential investment generation	Rs. 3,000 Crores	Rs. 2,000 Crores
Potential export generation	Rs. 5,000 Crores	Rs. 500 Crores

Mineral Park

20 Mineral Parks / Zones for Granite Sandstone, Marble and Ferrous Minerals

Granite park in 10 districts

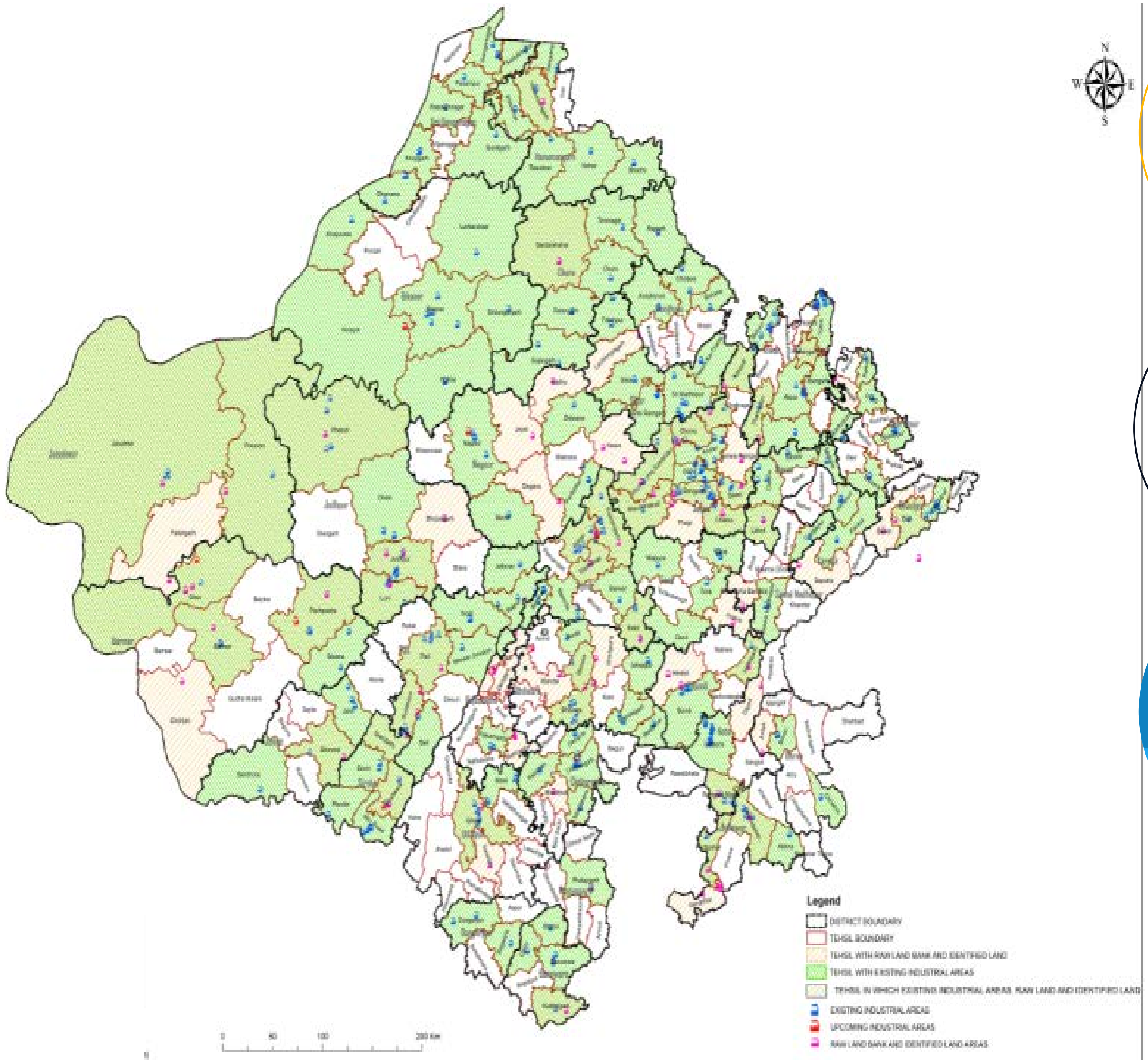
Sandstone park in 05 districts

Marble park in 05 districts

Key Indicators

Potential investment generation	Rs. 1000 Crores
Potential export generation	Rs. 800 Crores

Sub-Divisional Industrial Park



01 Development of Micro and Small Industrial area in 147 Sub-divisions

02 Allocation of land plots with area of 250 sqm to 700 sqm in 10 Ha to 50 Ha land

03 Development cost of each Industrial area would be ~ INR 10 crores

Key Indicators	
Expected investment generation	Rs. 7,350 crore
Expected export generation	Rs. 500 crores

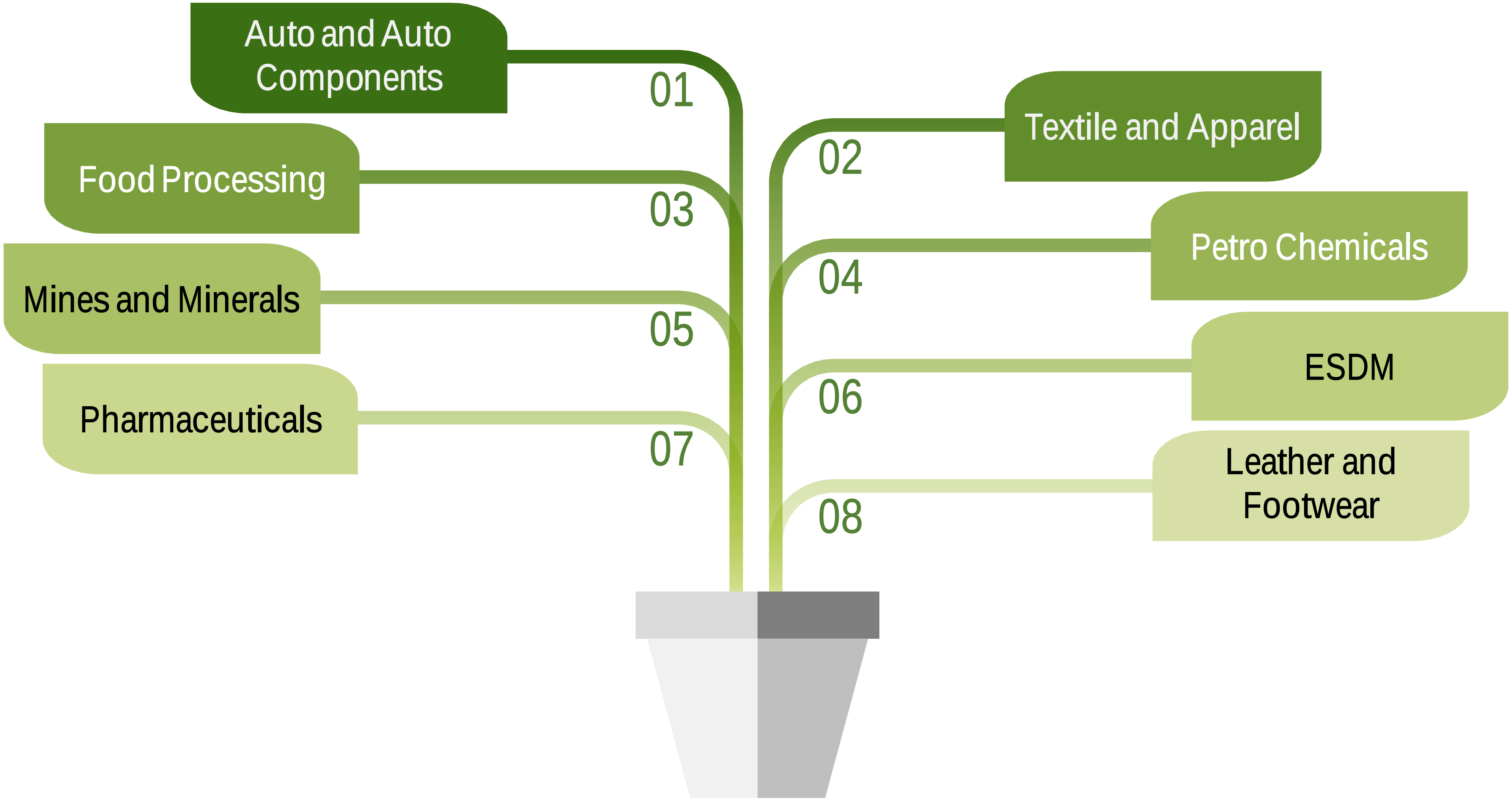
Bhiwadi Integrated Development Authority (BIDA)

Greenfield integrated township within the KBNIR as a future city

Flagship project for development of institutional infrastructure

Development of New Bhiwadi based on a Greater NOIDA model

Prominent Sectors



Prominent Sectors (1/3)

Auto & Auto Components

- Major **automotive manufacturing hub** at Bhiwadi -Neemrana – Alwar
- About 200 **prominent auto and auto component** manufacturing units

Textiles and Apparel

- **Presence of all segments** from spinning to garmenting.
- **Largest producer** of blended fabric and wool in India
- Prominent destination for garment manufacturing, made-ups and textile handicrafts
- **Bhilwara** emerged as the textile city of India

Food Processing

- 1st in mustard, guar seeds, coriander, spices and Isabgol production in India
- 2nd in oilseeds, cumin, garlic, coarse cereals and milk production in India
- **4 agro-food parks and 10 agro-climatic zones** across the State

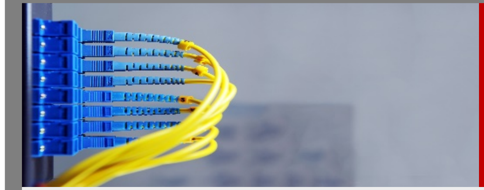
Prominent Sectors (2/3)

Petro Chemicals

- **Largest producer of onshore crude oil in the country.**
- 9 MMTPA **refinery and petrochemical complex** under implementation by HPCL Rajasthan Refinery Ltd.
- Development of **industrial investment zone** around the refinery for industries related to input and output of refinery and petrochemical complex.

Mines and Minerals

- **81 different minor and major minerals** produced in the State
- **Sole producer** of Zinc, Lead, Selenite and Wollastonite in India
- **Largest producer** of Silver and minor minerals such as Marble, Granite and Sandstone in India
- 2nd **largest** producer of Copper in India



ESDM

- 3 ESDM zones
- **Availability of key inputs** for the sector being the leader in production of Copper, Silica and Glass (Quartz)

Prominent Sectors (3/3)

Pharmaceuticals

- **Largest producer** of aromatic and medicinal crops in India
- **Easy availability of natural resources as key ingredients** for the sector – Zinc, Guar Gum, Silica, Aloe Vera, Calcite
- **Proposed National Institute of Pharmaceutical Education and Research (NIPER)** in Jhalwar district.

VITROMED MEDICAL DISPOSABLES
dalas biotech
PARAMOUNT Quest for Better Healthcare
WESTERN DRUGS LTD. Since 1989

Leather and Footwear

- 7 MSME **leather clusters** in the State
- **More than 20,000 tanning units**
- **2 prominent skill institutions:** Rajasthan Institute of Leather Technology (Tonk) and Footwear Design and Development Institute (Jodhpur)
- **Rich in livestock population**

MAYUR LEATHER PRODUCTS LIMITED MAYUR GLOBAL PRIVATE LIMITED
Bairathi THE BEST FOOTWEAR
RELAXO

Incentives as per RIPS- 2019

General Provisions Applicable Across Boards		
	Particulars	Incentives
General Incentives to all manufacturing and services enterprise	Investment subsidy	75% of State tax due and deposited for 07 years
	Employment generation subsidy	50% of employer's contribution towards employees EPF and ESI, for 07 years 75% of employer's contribution towards employees EPF and ESI, for 07 years for Women / SC / ST / PwD entrepreneurs 75% of employer's contribution towards employees EPF and ESI, for 07 years to enterprises providing more than 75% direct employment to persons domiciled in Rajasthan
	Market fee Exemption	100% of Market Fee for 07 years
	Stamp duty Exemption	100% Exemption
	Electric duty Exemption	100% for 07 years
	Exemption from Conversion Charges for Change of Land Use	100%
	Land Tax Exemption	100% for 07 years

Incentives as per RIPS- 2019

Rajasthan Investment Promotion Scheme (RIPS)- 2019 has additional benefits for:	
Manufacturing enterprises in thrust sector	Agro-processing, Bio-technology, Ceramic & Glass, Dairy, Defence, DMIC Area, Electric Vehicle, Food Processing, Auto-component, ESDM, Chemical, Petrochemical, Petroleum ancillary and Pharmaceutical, Leather, Footwear, Accessories, Gems & Jewelry sector, Mineral Sector, Handicraft Sector, Industrial Glasses, M-Sand Sector, Medical Device Manufacturing, Solar Equipment, Start Up, Textile & Apparel Sector, Wind Turbine Manufacturing, MSME
Service enterprises in thrust sector	Cold Chain in Pharmaceuticals, Common Utility Center, Industrial Park, Infrastructure for value addition and preservation of agricultural products, IT Park, IT Sector, Logistic Infrastructure, Plug & Play Office Complex, Start-ups, Social Infrastructure, Testing Laboratory

Make Rajasthan Your Investment Destination